



ECONOMICS AND STATISTICS OFFICE

ANNUAL BALANCE OF PAYMENTS SURVEY INSURANCE SERVICES



ECONOMICS AND STATISTICS OFFICE
GOVERNMENT OF THE CAYMAN ISLANDS
Information on hand

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Business ID: ESO

ISIC No.

For Official Use Only

Coverage: This survey is for entities which had transactions with parties from outside of the Cayman Islands for the calendar year 2025. If your accounting year ends on or before June 30, 2026, the information will be treated as calendar year 2025.

Purpose: Information collected in this survey will be used exclusively in the compilation of the Cayman Islands' Balance of Payments (BOP) and International Investment Position (IIP) statistics.

Confidentiality: The Statistics Act (2016 Revision) guarantees the confidentiality of the information provided via this form. The Economics and Statistics Office is prohibited by the Act from publishing or disclosing information obtained from the survey that relates to any identifiable business. **The information you provide is confidential, used exclusively for statistical purposes and the results from all returns will be published in aggregate form only. Statistical information collected by the ESO is exempt and cannot be disclosed using the Freedom of Information Act (FOI).**

Compulsory requirement: Completion of this questionnaire is a legal requirement under Section 11 of the Statistics Act (2016 Revision). For a copy of the Act, please check www.eso.ky.

Due Date: Please complete, sign and return this questionnaire in the envelope supplied by June 12, 2026.

Estimates: Some of the data requested may not be readily available from your records. In this case, careful best estimates will suffice. **Do not delay the return beyond the due date while awaiting actual figures.**

Valuation: All valuations should be made at market values. If this is not possible, please use the closest approximation to market valuation.

Please refer to the enclosed User's Guide when completing this questionnaire. If you encounter problems completing this questionnaire or find it difficult to meet the due date, please contact us.

Definitions

Resident: Individuals (including foreign nationals/expats) or enterprises/other organizations (including branches of foreign- registered companies) who regularly reside or engage in economic activities in Cayman Islands for at least one year. The individual or enterprise must have physical presence in the Cayman Islands.

Non-resident: is defined broadly to include people who do not live in the Cayman Islands, (regardless of citizenship), businesses, governments and other organizations that operate outside the Cayman Islands.

Foreign currency conversion to Cayman dollars: Transactions are to be reported in **thousands of Cayman dollars**. Where transactions are executed in foreign currency they should be converted to Cayman dollars.

Type of Services and/or Economic Activity (Please fill in)

Main services or activity:

Checklist: Please ensure that you (1) complete all sections of the form and (2) **keep a copy for your own records.**

Details of the person completing this questionnaire:

Name: _____

Position/Title: _____

Telephone: _____

Email Address: _____

Date: _____

Signature: _____

Type of Ownership:

Locally owned:

Foreign owned:

Both Locally and Foreign Owned:

I certify that the information contained herein is complete and correct to the best of my knowledge.



**Economics and Statistics Office
ANNUAL BALANCE OF PAYMENTS SURVEY:**



INSURANCE SERVICES

Information on hand

<i>Include transactions conducted over the internet</i>		Calendar Year
PART A: RECEIPTS FROM NON-RESIDENTS: <i>Non residents are defined broadly to include people who do not live in the Cayman Islands (regardless of citizenship); businesses, governments and other organisations that operate outside the Cayman Islands.</i>		
		2025
Code	REPORT IN THOUSANDS OF CAYMAN DOLLARS (CI\$'000)	CI \$' 000
PART 1(a): INSURANCE TRANSACTIONS		
Non-Life Insurance Provided to Non-residents		
51	Gross Premiums written	
52	Premiums earned during accounting period	
53	Claims paid	
54	Claims due during accounting period	
Life Insurance provided to Non-residents		
51	Gross Premiums written	
52	Premiums earned during accounting period	
	Benefits paid	
	Benefits due by the end of the accounting period	
Re-insurance Accepted from Non-residents Insurers		
51	Gross Premiums written	
52	Premiums earned during accounting period	
56	of which: ceding commission withhold by non-resident insurers	
53	Claims paid	
54	Claims due	
57	Of which profit commission ceded to non-resident insurer	
Re-insurance Business Ceded to Non-residents		
	Gross Premiums paid	
	Of which "ceding commissions: deducted prior to remitting	
	Claims received	
57	Profit commission received from non-resident reinsurer(if not included in claim receipt)	
PART 1(b): RECEIPTS FROM NON-RESIDENTS		
55	Auxiliary insurance services (including agent commissions, brokering and agency services, insurance consulting services, evaluation, loss adjustment expenses, salvage, administration services)	
28	Dividend receipts or distributed earnings from related non-resident companies (parent/ head office and other foreign affiliates)	
29	Dividend receipts or distributed earnings from unrelated non-resident parties (if your ownership in their company is less than 10%)	
30	Interest income from claims (loans, debt securities, account receivable, deposits) on related non-resident companies (foreign parent/head office and other foreign affiliates)	
31	Interest income from debt securities from unrelated non-resident companies;	
	of which: Short term (on tradeable instruments and original contractual maturity of 1 year or less)	
	of which: long term (on tradeable instruments and original contractual maturity of more than 1 year)	
32	Interest income on loans and advances from unrelated non-resident entities	
33	Interest income from deposits held abroad (external)	
34	Other receipts from related non-resident companies (parent /head office and other foreign affiliates) (please specify) exclude receipts for goods exported	
35	Other receipts from unrelated non-residents (please specify) exclude receipts for goods exported	
TOTAL RECEIPTS FROM NON-RESIDENTS		

PART B: PAYMENTS TO NON-RESIDENTS		
		2025
REPORT IN THOUSANDS OF CAYMAN DOLLARS (CI\$'000)		CI \$' 000
Code	Payments to non-residents for any of the following:	
55	Auxiliary insurance services (including agent commissions, brokering and agency services, insurance consulting services, evaluation, loss adjustment expenses salvage administration services)	
2	Business, professional and technical services (includes legal, accounting, administrative, business and management consulting, advertising and related services, architectural and engineering services, operating leasing services)	
5	Royalties & licenses fees for patents, trademarks, franchises, copyrights and related rights	
6	Payments for use of international telecommunications (i.e. not local providers)	
7	Computer and information services (installation, software implementation, data processing/ database services, maintenance)	
36	Expenditure on overseas training and conferences (business purposes) (exclude airfares)	
37	Wages and salaries paid to non-residents (employee must be a non-resident and an employer-employee relationship must exist between the resident employer and the non-resident employee)	
9	Education services (online programs etc.)	
58	Medical bills paid overseas on behalf of residents as part of claims paid	
44	Dividend and profits distributed to related non-resident companies/entities (parent/ head office, subsidiaries, and other affiliates)	
45	Dividend or earnings distributed to unrelated non-resident entities (if your ownership in their company is less than 10%)	
46	Interest expense on debt owed to related non-resident companies/entities (parent/ head office, subsidiaries, and other affiliates)	
47	Interest expense on debt securities from unrelated non-resident entities	
	of which: Short term (on tradeable instruments and original contractual maturity of 1 year or less)	
	of which: long term (on tradeable instruments and original contractual maturity of more than 1 year)	
48	Interest expense on loans and advances from unrelated non-resident entities	
60	Other payments to related non-resident companies/entities (parent/ head office, and other foreign affiliates) (please specify) <u>excluding payments for goods imported</u>	
61	Other payments to unrelated non-resident entities (please specify) <u>excluding payments for goods imported</u>	
TOTAL PAYMENTS TO NON-RESIDENTS		
NUMBER of employees as at the end of the reference period		
		2025
FULL TIME		
PART TIME		

PART C (i) FINANCIAL ASSETS WITH NON-RESIDENTS (POSITIONS, TRANSACTIONS AND OTHER CHANGES)					
		Position at end of 2024	Transactions during the year 2025 Increase(+) decrease(-)	Valuation and other changes in position in 2025 increase (+) decrease (-)	Position at end of 2025
REPORT IN THOUSANDS OF CAYMAN DOLLARS (CI\$'000)		CI \$' 000	CI \$' 000	CI \$' 000	CI \$' 000
Code	YOUR COMPANY'S INVESTMENT ABROAD (ASSETS)				
1	Equity Capital				
2	Reinvested earnings (undistributed profits)				
5	Loans to non-residents				
	(a) Parents or affiliates				
	(i) Long-term				
	(ii) Short-term				
	(b) Non-affiliated debtors				
	(i) Long-term				
(ii) Short-term					
6	Deposits with non-residents				
7	Accounts receivables from non-residents				
	(a) For goods and services				
	(b) Other accounts receivable				
8	Other claims on non-residents (please specify)				
TOTAL EXTERNAL ASSETS					
PART C (ii). FINANCIAL LIABILITIES DUE TO NON-RESIDENTS (POSITIONS, TRANSACTIONS AND OTHER CHANGES)					
		Position at end of 2024	Transactions during the year 2025 Increase(+) decrease(-)	Valuation and other changes in position in 2025 increase (+) decrease (-)	Position at end of 2025
REPORT IN THOUSANDS OF CAYMAN DOLLARS (CI\$'000)		CI \$' 000	CI \$' 000	CI \$' 000	CI \$' 000
	INVESTMENTS IN YOUR COMPANY FROM ABROAD (LIABILITIES)				
1	Equity Capital				
2	Reinvested earnings (undistributed profits)				
5	Loans from non-residents				
	(a) Parents or affiliates				
	(i) Long-term				
	(ii) Short-term				
	(b) Non-affiliated creditors				
	(i) Long-term				
(ii) Short-term					
7	Accounts payables to non-residents				
	(a) For goods and services				
	(b) Other accounts receivable				
8	Other liabilities to non-residents (please specify)				
TOTAL EXTERNAL LIABILITIES					

PART D: NET PROFIT

This section should be completed only by companies with non-residents (external) investors.

				2025	
Code	REPORT IN THOUSANDS OF CAYMAN DOLLARS (CI\$'000)			CI \$' 000	
1	Net operating profit (loss) for the period				
2	Dividends declared in reporting period				
3	Dividends paid in reporting period				

PART E: COMPANY'S OWNERSHIP

	Shareholder's country of residence	% of ownership of shareholders equity as at end of 2025 (%)			
Country 1					
Country 2					
Country 3					
Country 4					
...					
Minority investors (own > 10% of equity)					

If you did not have any transactions with parties outside the Cayman Islands in 2025,
please check the box and **RETURN** the questionnaire.

* All forms **MUST** be returned whether or not you have transactions to record.